

**JETSE INC.
BUSINESS INVESTMENT
COVER MEMORANDUM LETTER**

SEPTEMBER 2022
In the State of Florida
Corporation No. P19000076614

1. Description of Early-in Offering

The principal founders being individuals (founding principles) and in a Partnership have structured the business and the business investment as a common stock corporation in the State of Florida, United States. The founding principles consist of **Valley VC Limited Inc.** and **Jeffrey Pollitt** who are the initial founders, conceptualizers and producers of the Mobile Social Commerce Communications Applications that are the business products. The current corporate structure **JETSE INC.** is formed and issued the first equity (common stock) to the founding principles in the new corporate company. Valley VC Limited Inc. (Jetse's parent company) formed its wholly owned subsidiary **JETSE INC.** (a Florida Corporation) to hold and operate the product "**JETSE**".

This corporate structure is organized with JETSE INC. having a view to becoming a public trading corporation and or being acquired post launch of JETSE, the company's first mobile social commerce application product on Apple iOS, Google Android OS platforms (mobile phones) and the Internet Web (jetse.com).

The first mobile app that JETSE INC. is producing is the "Jetse" App. The company has acquired **JETSE.COM** and other valuable IP-domains. The company is acquiring additional intellectual property for branding the Mobile App in production prior to launch.

2. General Description of Business

The Company's business is the conceptualization, production and bringing to market mobile social commerce and communications applications for the worldwide public to use on mobile phones. Each mobile phone app will be launched with a corresponding website version deployed on the Internet. Each mobile application will have monetization and transaction capability. Each mobile application is wholly owned by the company or its subsidiary and is operated with high profit-making business objectives. The mobile applications will be scalable having the ability for millions of people worldwide to join and make use of.

3. Use of Proceeds

The Company will expend proceeds of incoming investment to produce the above-described mobile app products and bring those products to market. The first amounts of investment proceeds will go straight into producing the company's first mobile application with its mobile app build team.

Once a product build is in place the company will expend proceeds on operating and marketing the mobile application product with a focus on acquiring users and building a critical mass of members to effect an increase in the company's stock value.

4. Management and Control

Initial and current management are Jeffrey Pollitt and Valley VC Limited Inc. The Company's engineers / mobile app build team carries out the product production. The mobile app build team is instructed and led primarily by Jeffrey Pollitt who is the mobile app lead technical architect.

Investor Interest: For a stock purchase package and to schedule a call, contact the company at:
Email: admin@valleyvc.com